

FREE Local Training Sessions coming to Tyler – March 24, 2010!

Mark your calendars and be sure to register by March 15th!

This FREE day of training, provided by Texas Credit Union League, offers educational opportunities for your entire staff. Register all that can come...remember the training is at NO COST to your credit union!

SCHEDULE

9:00 – 9:30 am

Registration & Networking

9:30 – 11:30 am

#1 Credit Union Compliance Update - 2010

Steve Gibbs, AVP

Shared Compliance Resources, Credit Union Resources, Inc.

Join us to find out what's new, what's now, what's coming.

This update looks at the issues that affect you, your fellow professionals and your credit union in the upcoming year. Subjects include:

- Credit CARD Act
- Overdraft Protection
- Bank Secrecy Act/Anti-Money Laundering
- FACTA – ID Theft “Red Flags”
- Reg. Z – Consumer and Mortgage Lending
- Vendor Due Diligence
- Examinations
- Financial industry regulation and supervision changes

Bring your questions and experiences!

Target audience: Presidents, CEO's, Managers, Compliance Officers, and all levels of staff affected by compliance

11:30 – 1:00 pm

Lunch – On your own

1:00 – 3:00 pm

#2 Connecting With Your Community Through Financial Education

Courtney Nickles, Executive Director

Texas Credit Union Foundation

Learn more about the NEFE High School Financial Planning Program (HSFPP) and the benefits that it can offer to your credit union. This session educates credit union professionals on the many opportunities that you have to become more involved with financial education.

Attendees will receive a brief introduction to the new HSFPP and an overview, which will include the following topics:

- Short history of the HSFPP
- Overview of the Foundation's Project NEFE initiative
- The main differences between the two programs (2001 vs. 2007)
- How the program is linked to state standards
- What the program teaches – 7 core competencies
- How to order materials – online ordering system
- Introduction to the new program materials
 - Instructor's Manual
 - Student Guide
 - Supplementary materials CD
 - Presentation Visuals
 - Web-Sites
 - Instructor's
 - Student's
 - Parent's

Target audience: Managers, Presidents, Marketers, CSR's, Loan Officers, and all staff interested in learning how to educate members on financial education

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**Tyler Junior College – West Campus
1530 SSW Loop 323
Tyler, TX 75701
(903) 510-2940**

Registration Information (League affiliated credit unions only)

There is no fee to attend; however, registration by March 15th is necessary for an accurate count of attendees for seating and handouts. Non-registered walk-in attendees will be seated after registered attendees and only if seating is available. On-site substitutions are welcome without prior notice.



Credit Union Name _____

Credit Union Address _____

Person Completing Form _____

Email and Phone # _____

Please register the following:

Name	Circle Session(s) attending
	#1 #2
	#1 #2
	#1 #2
	#1 #2
	#1 #2
	#1 #2
	#1 #2
	#1 #2
Continuing Professional Education Credits (CPE) for CPAs Certified Public Accountants (CPAs) may earn up to 3 continuing professional education credits (CPE) for the 2010 Local Training in Harlingen. No advanced preparation or prerequisites are required. For more details, contact Training & Events at (800) 442-5762, ext. 6630 or (469) 385-6630.	Questions? Contact Texas Credit Union League ● (800) 442-5762, Ext. 6630 or (469) 385-6630 ● Email: cbalsells@tcul.coop
Two Convenient Ways to Register	
Online www.tcul.coop/training_events	Fax 24/7 (469) 385-6730 <div style="display: flex; justify-content: space-around; align-items: center;">   </div>

TCUL Training Promise: We promise to deliver value priced credit union training with quality content and applicable solutions, delivered by industry experts to enable the success of our Texas members.